

NFA Member & Planning Meetings

November 6 & 7, 2023

Embassy Suites DFW Airport North | Grapevine, TX

Meeting Room: Cross Timbers III



Monday, November 6

9:00am to 11:00pm **Annual Member Meeting** – Cross Timbers III

- Welcome and Antitrust statement
- » 2023: Year-In-Review
 - Committee and Workgroup Updates:
 - Data & Mapping
 - Legislative
 - Claims
 - Lender Workgroup
 - Risk Rating 2.0 Taskforce
 - Financial & 2022 Audit Update
 - Member Webinars
 - Annual Member Survey Results for 2022
 - Additional Accomplishments
- » Other Member Business

11:00 to 1:00pm **Lunch**

1:00 to 3:30pm **Strategic Planning Meeting** – Cross Timbers III

- » Overview of Planned Topics
- » Stakeholder Engagement
- » Membership Restructure
- » Strategies for Growth

4:00 to 5:30pm **Committee Meetings**

- Data & Mapping Committee: TBD
- Legislative Committee: TBD

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Tuesday, November 7

8:00am to 3:00pm* **Strategic Planning Meeting (continued)** – Cross Timbers III

- » Opening Remarks
 - » Stakeholder Engagement
 - » Membership Restructure
 - » Strategies for Growth
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- » 2023 Initiative Prioritizing: action items and assignments

**Lunch provided at 11:30am on Tuesday*